

Final Bonus Rates for Utmost Life and Pensions With Profits Sub Fund 1.

Applying to death and maturity claims arising on or after 1st April 2024

Terminal Bonuses are expressed as a percentage of Sum Assured plus attaching Reversionary Bonus

Contract	ORDINARY BRANCH		INDUSTRIAL BRANCH			
Entry Year	Endowment	Whole Life	Reliance With Profit F Endowment	Policies	Other With Mortuary Bon <u>Endowment</u>	
1974 or earlier	790%	581%	1078%	799%	1428%	1362%
1975	692%	553%	1065%	773%	1136%	1133%
1976	634%	525%	967%	756%	1072%	1078%
1977	600%	498%	886%	739%	1007%	1015%
1978	547%	470%	798%	722%	988%	928%
1979	483%	442%	710%	705%	877%	614%
1980	431%	401%	623%	687%		
1981	169%	384%	535%	670%		
1982	154%	335%	447%	636%		
1983	143%	300%	442%	622%		
1984	130%	262%	429%	619%		
1985	119%	208%	383%	505%		
1986	107%	216%	298%	439%		
1987	98%	210%	291%	415%		
1988	92%	204%				
1989	78%	191%				
1990	74%	150%				
1991	71%	140%				
1992	70%	129%				
1993	69%	110%				
1994	68%	108%				
1995	67%	99%				
1996	66%	97%				
1997	49%	90%				
1998	45%	84%				
1999	40%	70%				